

15.09.2008, 10:00 to 12:00 h



## **Press release on the business development in the 1st half of 2008 and outlook for the MAHLE Group**

## Agenda

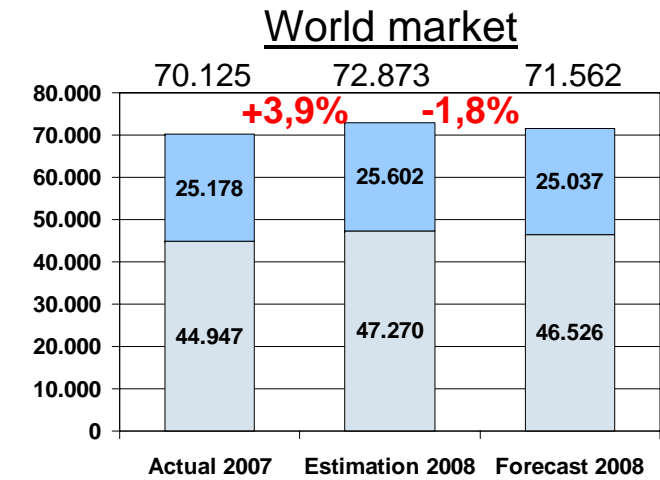
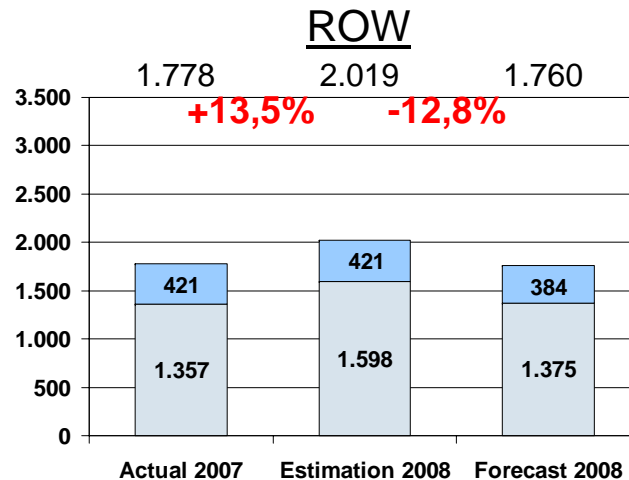
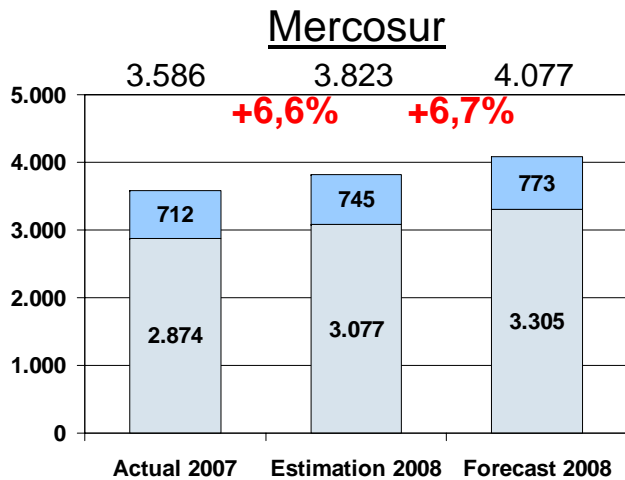
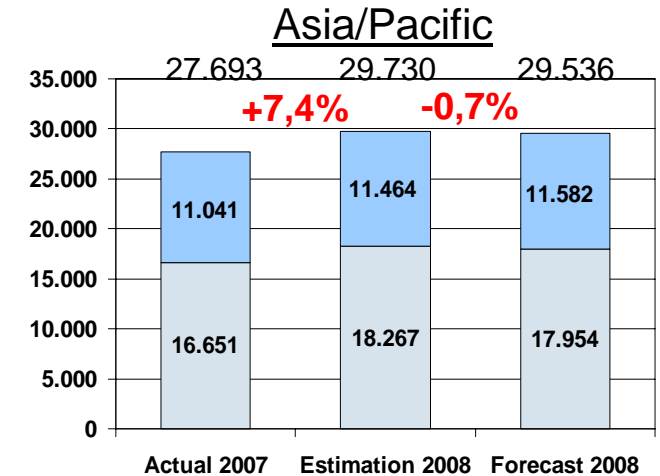
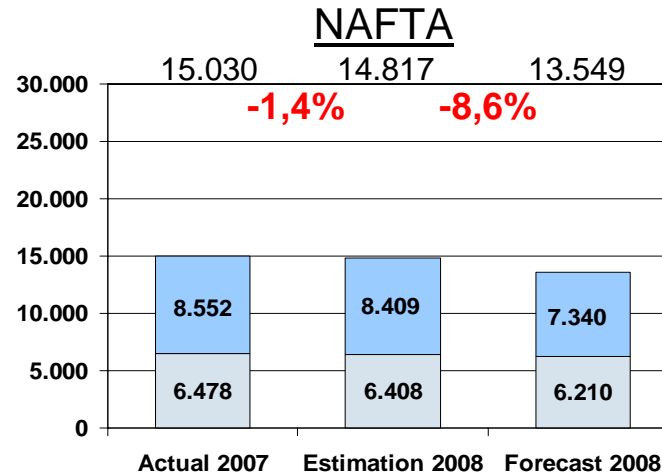
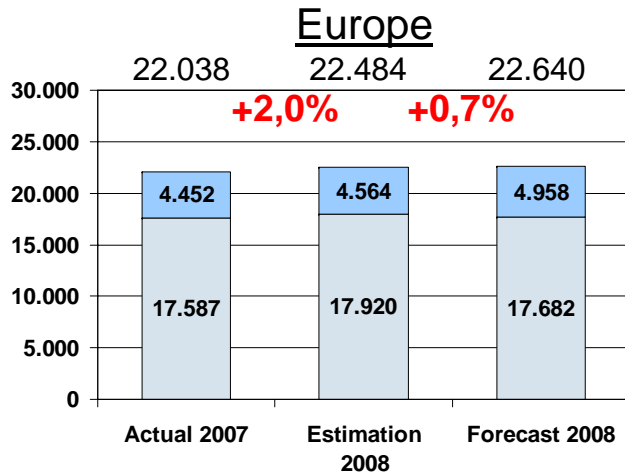
- Business environment/economic situation in the automotive industry
- Business development in 2008 and outlook
- Group development
- New MAHLE corporate exhibition
- Preview of the IAA 2008

# Business environment/economic situation

## Production of passenger cars and light commercial vehicles 2007/2008 [in thousand pcs.]



Driven by performance



■ Passenger cars  
■ Light commercial vehicles

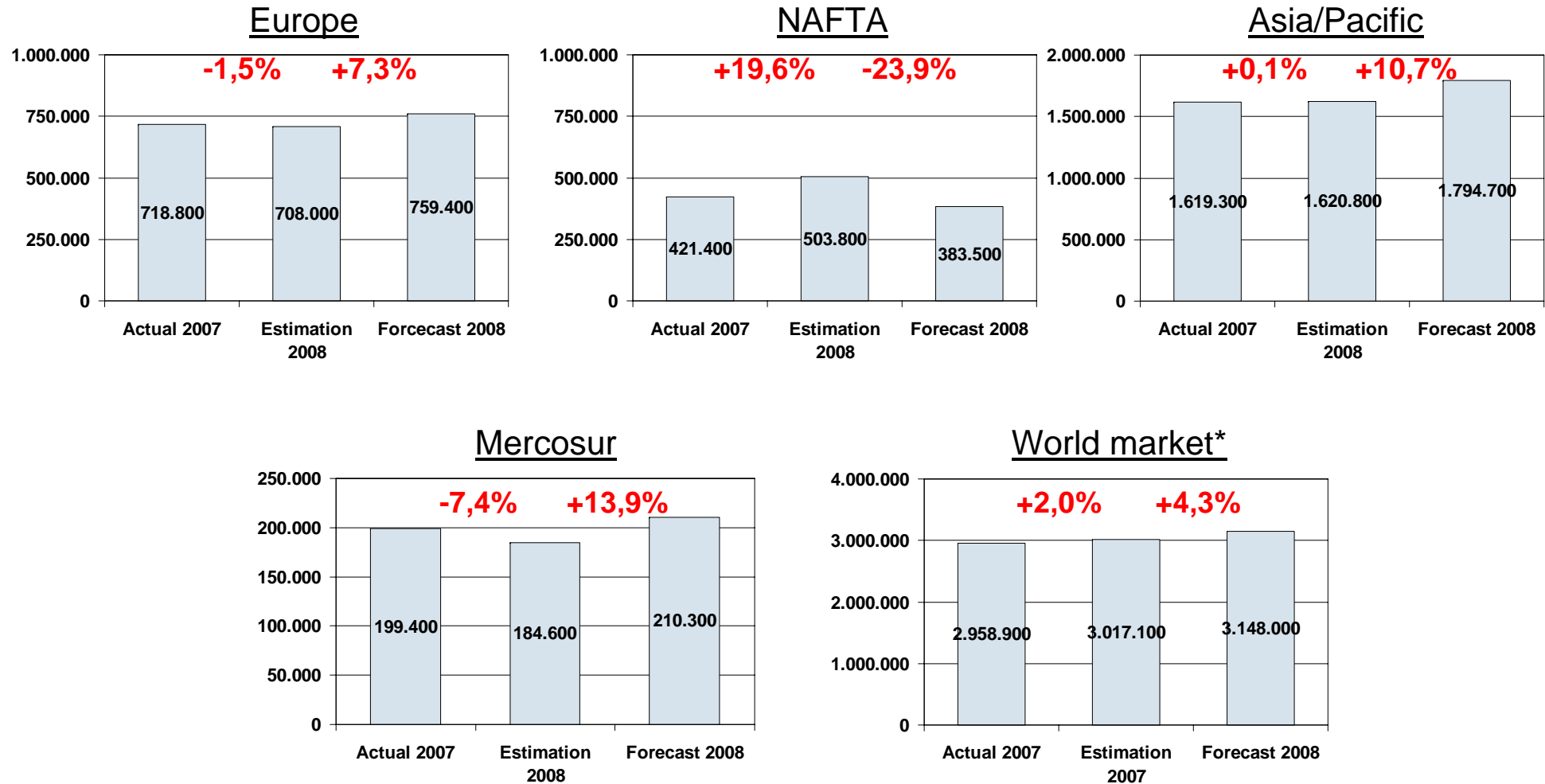
Source: Global Insight Autoinsight Forecast Database June 2008

# Business environment/economic situation

## Production of heavy commercial vehicles and buses (>6t) 2007/2008 [in pcs.]



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Source: Global Insight Autoinsight Forecast Database June 2008

\* without ROW

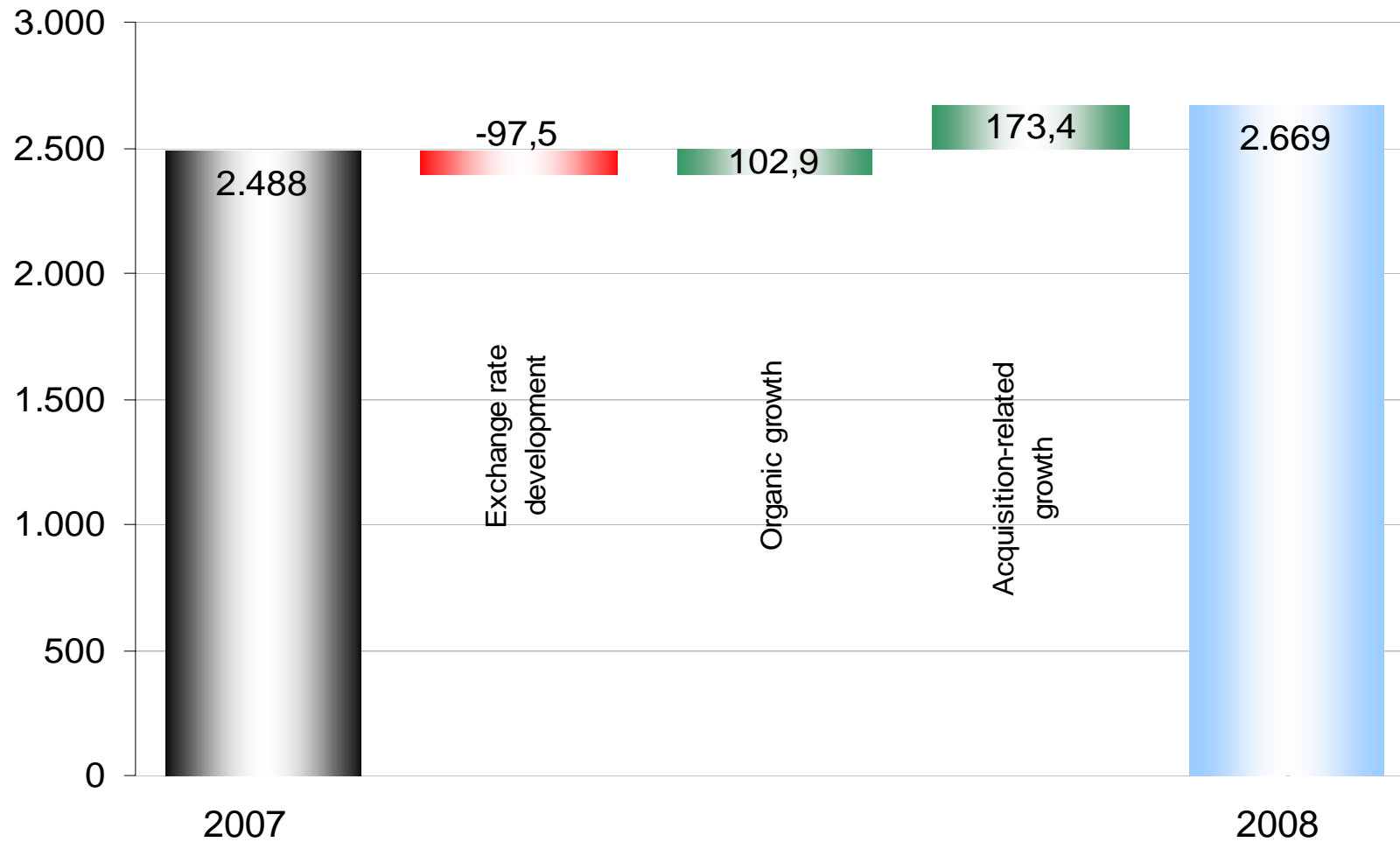
## Business development in 2008 – MAHLE Group

### Sales in comparison with previous year – 1st half year

[Mio. EUR]

# MAHLE

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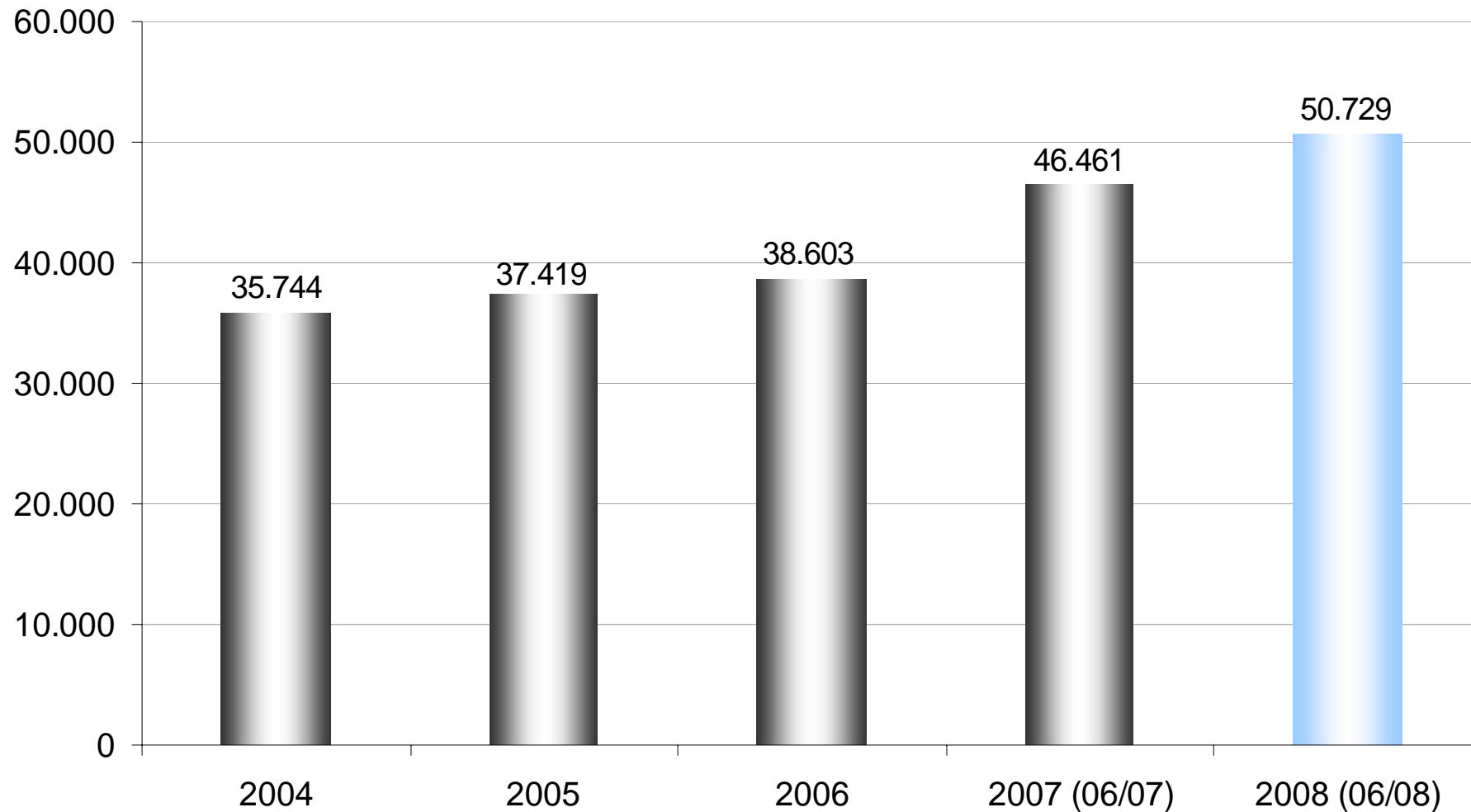


# Business development in 2008 – MAHLE Group

## Headcount development



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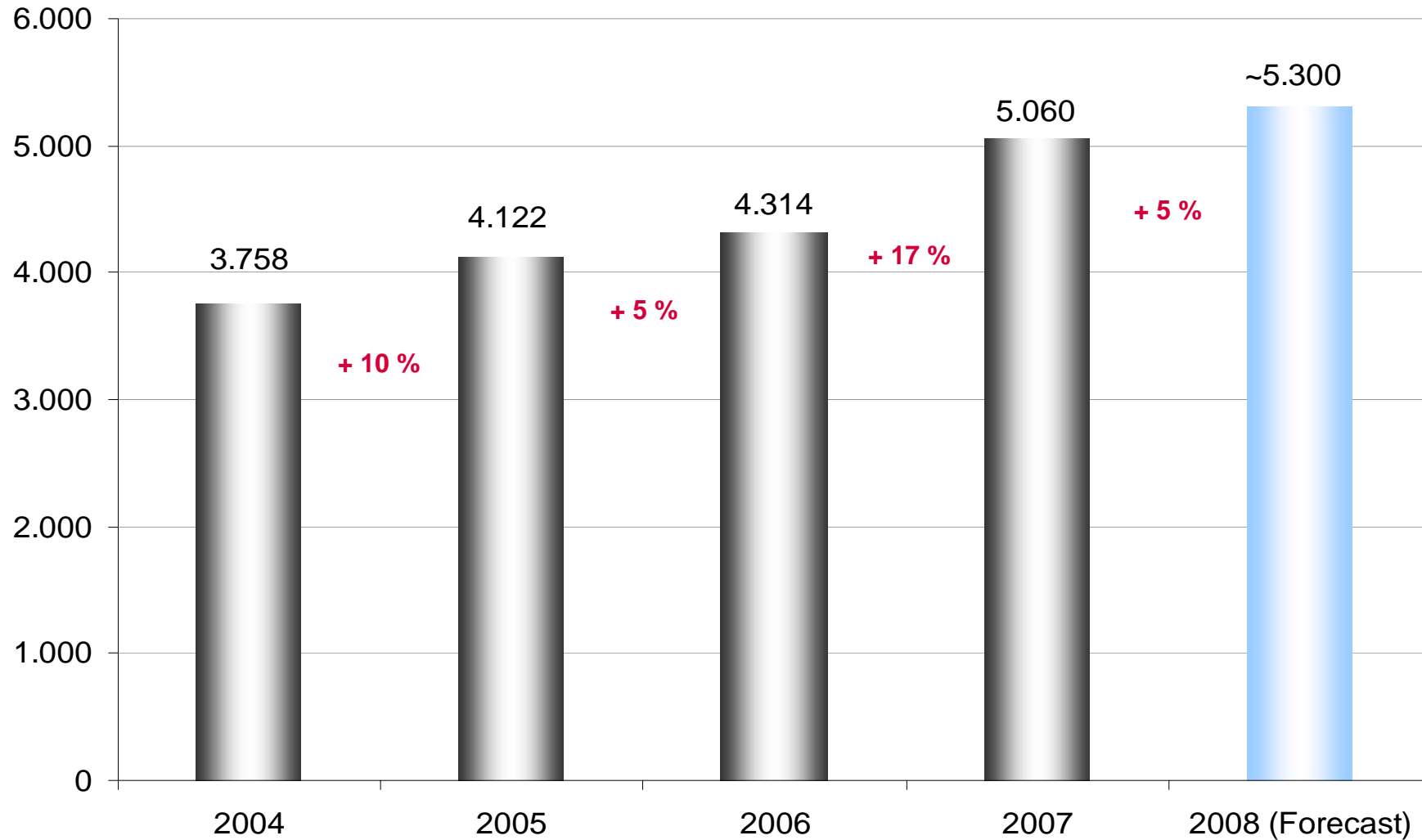
# Business development in 2008 – MAHLE Group

## Sales development

[million Euro]



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Group development  
MAHLE Mopisan, Turkey

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Group development

MAHLE Hirschvogel Forjas, Brazil

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Group development  
Bosch Mahle Turbo Systems

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Group development

Clemex, Mexico (soon: MAHLE Componentes de Motor de México)

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Group development

New research and development center in  
São Paulo (Jundiaí), Brazil

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Group development  
ENTEC



ENTEC Systemtechnik GmbH in Brattendorf



ENTEC Beez-Lademann GbR in Crock



Group development

Product overview Amafilter

Filter products and filter systems

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### Backwashable filter systems



### Pressure leaf filters



### Depth filter sheets and lenticular filters



### Filter cartridges and housings



Group development  
Locations Amafilter

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- Production locations
- Sales offices

Sales offices are in:

- Germany
- Russia
- Poland
- Czech Republic
- Hungary
- Malaysia

## New MAHLE corporate exhibition

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Preview of the IAA 2008

MonoXcomp<sup>®</sup> piston

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Preview of the IAA 2008

## Charge air valve for EGR management

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Preview of the IAA 2008

## BlueDrain system – Automatic water disposal system for diesel fuel filters

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Adaptierte Version



Integrierte Version



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**Thank you for your attention.**

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MAHLE GmbH  
Birgit Albrecht  
Corporate Communications/Public Relations  
Pragstraße 26-46  
70376 Stuttgart

Phone.: 07 11/5 01-125 06  
Fax: 07 11/5 01-137 00  
E-mail: [birgit.albrecht@mahle.com](mailto:birgit.albrecht@mahle.com)